

# Disclosure Statement (Financial Advisor)

<b>Name of Financial Advisor:</b>	Vincent (Vince) Barker
<b>Address</b>	41 Shortland Street Auckland 1010
<b>Trading name</b>	Partridge Advisory Limited
<b>Telephone number</b>	022 093 0403
<b>Email address</b>	v.barker@partridgeadvisory.com
<b>FSP number</b>	FSP671851

This disclosure statement was prepared on 16 November 2020.

## It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

## What sort of adviser am I?

I am a registered, but not authorised, financial adviser. I can give you advice about:

- General insurance products including commercial and domestic insurance
- Professional and Specialist general insurance products
- Offering you premium financing for your general insurance policies

I am not authorised to give advice in relation to securities, land investment products, futures contracts, or investment-linked contracts of insurance.

## What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me or my employer, so that our internal complaints scheme can try to fix the problem.

You may contact our internal complaints scheme by notifying us in writing at:

The Manager  
Partridge Advisory Ltd  
PO Box 106753  
Auckland 1143

If your complaint remains unresolved you may refer the matter to Financial Service Complaints Limited info@fscl.org.nz or calling 0800 347257. You can contact Financial Services Complaints Ltd at:

Address: PO Box 5967, Lambton Quay, Wellington 6145

Telephone number: 0800 347 257  
Email address: info@fscl.org.nz

## How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>.

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**).

## Declaration

I, Vincent Barker, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.